

Genepharma Australasia Ltd
ACN 107 340 367

Level 1, 263 City Road
Southbank
Victoria 3006
Australia

Tel: +61 3 9699 2300
Fax: +61 3 9699 2399

Email: info@genepharma.com.au

28 November, 2007

Company Announcements Office
Australian Stock Exchange Limited
Level 3, Stock Exchange Centre
530 Collins Street
Melbourne VIC 3000

Dear Sir/Madam

Please find attached a copy of Form 484 lodged today with ASIC with regards to the cancellation of shares acquired under the Share Buy Back announced on 18 October 2007.

Kind regards



Jo-Anne Dal Santo ACIS
Company Secretary

For personal use only

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders or proprietary company members
- A3 Change - ultimate holding company

- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company

- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

All mandatory fields will be identified with an *.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name*

GENEPHARM AUSTRALASIA LIMITED

ACN/ABN*

52 107 340 367

Corporate key*

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

JO-ANNE DAL SANTO

Contact name/position description

ASIC registered agent number (if applicable)

Telephone number

03 9699 2300

Postal or DX address

LEVEL 1 263 CITY ROAD

SOUTH BANK VIC 3006

Total number of pages including this cover sheet

3

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name*

JO-ANNE DAL SANTO

Capacity*

- Director
- Company secretary

Signature

Date signed

28/11/07

(dd/mm/yyyy)

This form must be **SIGNED** and **DATED** by a current officeholder after it is **PRINTED**

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 1300 300 630
Email [Click here to send ASIC an email.](#)
Web www.asic.gov.au

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares -- S.254J
- Capital reduction -- S.256A -- S.256E
- Share buy-back -- ss.257H(3)
- Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares -- S.258D
- Shares returned to a public company -- ss.258E(2) & (3)
- Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	809577	356010.31

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

28/11/2007 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

- Yes
- No